WILSON LEGAL SOLUTIONS

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Wilson Ideate Software

Access, analyze, and share the data that drives smarter decisions.

Access Your Data from Anywhere

In today's increasingly digital world, law firms must make use of high-volume, high-velocity, and high-variety data. Decision makers need direct access to key data to query and analyze its content. Access should be wherever you are — on the road, at a client site, in court. But practice management systems are often limited to operational reporting. To be proactive, your people need data that's up-to-date and current, not in a report packet sent out at the beginning of the following month.

That's where Wilson Ideate software can help.

Wilson Ideate software gives decision makers the information they need when they need it to improve law firm performance. It enables dashboard-based visualization of operating metrics and ad hoc reporting and analysis at all levels within the firm.

With Wilson Ideate software, you gain a 360° view of your firm to unlock profitable new insights. Wilson Ideate delivers a complete BI solution that allows you to manage performance at all levels of the firm, from a business unit to partners and first-year associates, all in an easy-to-use suite of tools that provides decision support in the moment.

The power of this software enables you to:

→ Realize the full potential of business intelligence

→ Monitor key performance indicators on a daily basis

→ Mine key data to improve profitability

→ Generate more meaningful reports and analytics

→ Gain valuable insights into financial and managerial data

→ See graphical data representations

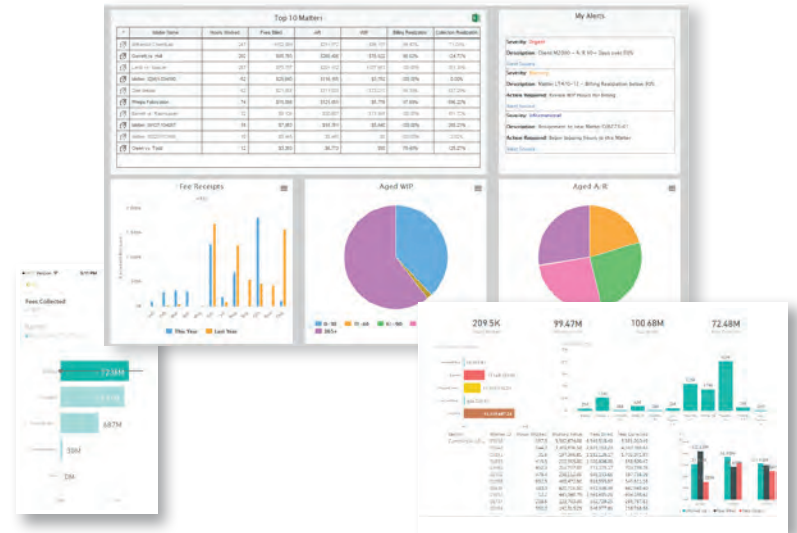→ Access on-demand slicing and drill down to transactional data

Access dashboard-based visualizations of KPIs with Ideate Performance Framework. Use data surfaced through Wilson Ideate software to track performance and support strategic and operational initiatives. Then deliver this information directly to the desktops, laptops, or mobile devices of partners and other key decision makers within the firm.

Features include:

- Dashboard-based visualizations
- Responsive design
- Support for multiple data sources

- Integration with analytic and reporting tools
- Mobile-ready on all major platforms
- Configurable KPIs

With Ideate Analytics, you can access key metrics and analytics built from raw data using standard Microsoft products such as Excel, Power Pivot, and Power View. Query and analyze legal-specific metrics in the office or from mobile devices to get valuable insight wherever you are.

Review both leading and lagging indicators of performance from multiple lenses such as billings and collections, profitability, productivity, and more. The software runs on an in-memory database and features built-in KPIs.

Features include:

- Data warehousing, reports, and analysis
- State-of-the-art query and build times
- Support for multiple data sources
- Mobile-ready on all major platforms
- Thousands of pre-aggregated metrics and dimensions

- Configurable security model
- Multi-currency support
- Full range of analytic content:
  - Business volume
  - Profitability
  - Inventory
  - Client segmentation
  - Productivity
  - G/L
  - Point-in-time reporting

Ideate Apps drive a more productive workforce and include tools to assist partners with day-to-day activities to enhance performance. View and analyze data through dashboards and reports within a single user interface – Ideate Performance Framework. Then, access Ideate Apps to automate standard processes.

Applications include:

- Partner profiling
- Matter pricing
- Proforma management

- A/R write-off approval
- Check requests
- Collection monitoring

To learn more, please visit us online at **www.wilsonlegalsol.com**, call us at **+1 484-422-0010**, or e-mail us at **info@wilsonlegalsol.com**.

Turn your data into insight and your insight into profit.