

Turn your
data into
insight and
your insight
into profit.





Wilson Ideate Software

Access, analyze, and share the data that drives smarter decisions. With Wilson Ideate software, you gain a 360° view of your firm to unlock profitable new insights. Wilson Ideate delivers a complete BI solution that allows you to manage performance at all levels of the firm, from a business unit to partners and first-year associates, all in an easy-to-use suite of tools that provides decision support in the moment.



Ideate Performance Framework

A full dashboard suite with responsive design offers daily insight into operational, transactional, and managerial metrics:

- Highly customizable mobile and desktop dashboards
- State-of-the-art responsiveness
- Flexible design and KPI configuration
- Graphical data representations
- Alerts and drill-down functionality
- Security and personalization with standard roles and content
- Row-level security
- Ethical wall integration with inclusive/exclusive rules



Ideate Analytics & Apps

Self-service tools and apps that allow you to report, analyze, and take action on relevant, up-to-date metrics:

- Data warehousing, analytics, and reporting
- Partner profiling, matter pricing, proforma management, A/R write-off approval, check requests, and collection monitoring applications
- On-demand slicing and drill down
- Business analytics for transactional insight including profitability, client segmentation, and ranking
- Financial analytics for managerial and financial reporting needs
- People analytics for productivity, diversity, and attorney scorecard objectives



Wilson Services

You rely on software to run your firm. Rely on Wilson Legal Solutions to get better performance out of your software, your people, and your firm. Our core service offerings help you streamline processes, gain a competitive advantage, and stay focused on the bottom line.



Professional Services

Wilson Legal Solutions' professional services support you throughout the life cycle of your software and enable critical back-office functions:

- Business intelligence strategy and implementation
- Coordination of internal/external project resources
- Documentation and training
- Engagement advisory
- Function and feature review and deployment
- Merger implications
- Project management
- Software migrations, implementations, and upgrades
- Transformation planning and system selection
- User acceptance testing



Technology Services

Wilson Legal Solutions' technology services are ideal for IT and development teams that support back- and front-office technology solutions:

- Business intelligence upgrades
- Business process and rules implementations
- Custom maintenance and support agreements
- Data conversions including planning, extraction, programming, and validation
- Infrastructure design and disaster recovery
- Remote/on-site support
- System integration
- System upgrades, setup, and troubleshooting
- Temporary staffing
- User interface and behavior customizations



Advisory Services

Designed to meet the unique needs of high-level decision makers, our business of law experts help you manage your business for profitable growth:

- Assessment of staff's ability to prioritize work and work cost effectively
- Business process evaluation and design
- Competitive intelligence and lateral analytics
- M&A analytics
- Partner compensation modelling and support
- Practice group evaluation and analysis
- Pricing and alternative fee arrangements
- Profitability modelling and implementation
- Thought innovation with new metrics and analytics
- Verification that decisions are strategic and tactical



About Wilson Legal Solutions

Our mission is simple. We want to help you succeed.

Everywhere in our lives today, we rely more and more on technology. Running a law firm or a professional services organization is no exception.

The software you select, how it's deployed, and how your people use it are more important than ever. Getting it right can be challenging.

That's why more and more of the world's largest firms rely on Wilson Legal Solutions. Our software and services can help improve the performance of your business while we empower you to transform your business data into insight. And that insight into profit.

With industry-focused products and services, Wilson Legal Solutions can help your firm maximize its return on software investments and realize unprecedented value across your organization.

Expertise and Certifications

Wilson Legal Solutions is a Certified 3E Services Partner of Thomson Reuters Elite and is the exclusive partner for Elite Design Gallery services in North America.

The company is also trained and certified to provide services for all Intapp products, with specific expertise in new business intake, integration, time, and conflicts management solutions. In addition, we support law firms that are running practice management software from SAP, Aderant, and Microsoft.

